

**MODIFICATION IN FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**

(Published in accordance with regulation 36A (1) of the Insolvency and Bankruptcy (insolvency Resolution Process for Corporate Persons) Regulations, 2016. In modification to the modified Form G published on July 12, 2019, in Financial Express and Jansatta (Both in Delhi & NCR edition) and in Economic Times and Virat Vaibhav (Jaipur edition) inviting Expression of Interest from Prospective Resolution Applicant(s) w.r.t Mansarovar Heritage Inn Private Limited, the following amendments may be noted:

**Relevant particulars**

10.	Last date for receipt of expression of interest	23 <sup>rd</sup> October, 2019
11.	Date of issue of provisional list of prospective resolution applicants	31 <sup>st</sup> October, 2019
12.	Last date for submission of objections to provisional list	05 <sup>th</sup> November, 2019
13.	Date of issue of final list of prospective resolution applicants	9 <sup>th</sup> November, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	05 <sup>th</sup> November, 2019
16.	Last date for submission of resolution plans	5 <sup>th</sup> December, 2019
18.	Estimated Date for submission of Resolution Plan to Adjudicating Authority for approval	23 <sup>rd</sup> December, 2019

**Note:**

1. Estimated Date of closure of Insolvency Resolution Process is on 27<sup>th</sup> October, 2019. Further, the Committee of Creditors have approved to apply to the Adjudicating Authority (AA) for extension of the time period lost during the Corporate Insolvency Resolution Process ("CIRP") period of 270 days, on account of ongoing litigations.

2. In accordance Section 12(3) of the Insolvency and Bankruptcy Code (Amendment) Act 2019, "the CIRP process shall mandatorily be completed within a period of 330 days from the Insolvency Commencement date including any extension of the period of CIRP granted under this section and the time taken in legal proceedings in relation to such resolution process of the Corporate debtor..."

In view of the aforesaid note no. 1 & 2, the dates mentioned in this Modification of Form G are subject to grant of approval of extension by the Adjudicating Authority

3. Visit [www.adellandmarks.com](http://www.adellandmarks.com) for further information and updates.

Sd/-

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Resolution Professional of Mansarovar Heritage Inn Private Limited

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