

**MODIFICATION IN FORM G
INVITATION FOR EXPRESSION OF INTEREST**

(Published in accordance with Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations"))

In Modification to Modified Form G dated May 14, 2020 hosted on the website of the Corporate Debtor i.e. <http://www.adellandmarks.com/> and on website of IBBI (First Form G published on March 22, 2020 in Financial Express and Jansatta [Both in Delhi & NCR edition] and further modified on April 06, 2020, and on April 22, 2020 read with Corrigendum to Modified Form G published on April 29, 2020 hosted on the website of the Corporate Debtor i.e. <http://www.adellandmarks.com/> and on website of IBBI) inviting Expression of Interest from Prospective Resolution Applicant(s) w.r.t Bhisham Infrastructure Private Limited, please note the following amendments:

RELEVANT PARTICULARS		
10.	Last date for receipt of expression of interest	13 th June, 2020
11.	Date of issue of provisional list of prospective resolution applicants	22 nd June, 2020
12.	Last date for submission of objections to provisional list	27 th June, 2020
13.	Date of issue of final list of prospective resolution applicants	7 th July, 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	27 th June, 2020
16.	Last date for submission of resolution plans	27 th July, 2020
18.	Estimated Date for submission of Resolution Plan to Adjudicating Authority for approval	9 th October, 2020

The above timelines are based on the Lockdown ordered till May 31, 2020. The same may be subject to further revision depending upon any further order/directions on Lockdown by the Government on account of pandemic COVID-19 read with Regulation 40C of CIRP Regulations.

Notes:

1. The Interim Resolution Professional ("IRP") /Resolution Professional ("RP")/ Committee of Creditor ("COC") shall have discretion to change the criteria for the EOI at any point of time.
2. IRP /RP/ COC reserves the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever.
3. Detailed Modified Form-G (dated May 26, 2020) and Detailed invitation for expression of interest specifying criteria, ineligibility norms under section 29A of Code etc., is available on the website of the Corporate Debtor i.e. <http://www.adellandmarks.com/> under the tab of insolvency process.

Sd/-

Mr. Udayraj Patwardhan

Resolution Professional for Bhisham Infrastructure Private Limited

IP Registration No.: IBBI/IPA-001/IP-P00024/2016-2017/10057

Reg. Address with IBBI: Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra, 400013.

Process Specific Address for Correspondence: 809-810, 8th Floor, B-Wing, Trade World, Kamala Mills Compound, Lower Parel (West), Mumbai- 400013

Date & Place: Tuesday, May 26, 2020, Nashik