

**MODIFICATION IN FORM G
INVITATION FOR EXPRESSION OF INTEREST**

(Published in accordance with Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations"))

In Modification to Modified Form G dated April 22, 2020 read with Corrigendum to Modified Form G published on April 29, 2020 hosted on the website of the Corporate Debtor i.e. <http://www.adellandmarks.com/> and on website of IBBI (First Form G published on March 22, 2020 in Financial Express and Jansatta [Both in Delhi & NCR edition] and further modified on April 06, 2020 hosted on the website of the Corporate Debtor i.e. <http://www.adellandmarks.com/> and on website of IBBI) inviting Expression of Interest from Prospective Resolution Applicant(s) w.r.t Bhisham Infrastructure Private Limited, please note the following amendments:

RELEVANT PARTICULARS		
10.	Last date for receipt of expression of interest	30 th May, 2020
11.	Date of issue of provisional list of prospective resolution applicants	08 th June, 2020
12.	Last date for submission of objections to provisional list	13 th June, 2020
13.	Date of issue of final list of prospective resolution applicants	23 rd June, 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	13 th June, 2020
16.	Last date for submission of resolution plans	13 th July, 2020
18.	Estimated Date for submission of Resolution Plan to Adjudicating Authority for approval	25 th September, 2020

The above timelines are based on the Lockdown ordered till May 17, 2020. The same may be subject to further revision depending upon any further order/directions on Lockdown by the Government on account of pandemic COVID-19 read with Regulation 40C of CIRP Regulations.

Notes:

1. The Interim Resolution Professional ("IRP") /Resolution Professional ("RP")/ Committee of Creditor ("COC") shall have discretion to change the criteria for the EOI at any point of time.
2. IRP /RP/ COC reserves the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever.
3. Detailed Modified Form-G (dated May 14, 2020) and Detailed invitation for expression of interest specifying criteria, ineligibility norms under section 29A of Code etc., is available on the website of the Corporate Debtor i.e. <http://www.adellandmarks.com/> under the tab of insolvency process.

Date & Place: Thursday, May 14, 2020, Nashik

Sd/-
Mr. Udayraj Patwardhan
Resolution Professional for Bhisham Infrastructure Private Limited
IP Registration No.: IBBI/IPA-001/IP-P00024/2016-2017/10057
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