

FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Sachet Infrastructure Private Limited
2.	Date of incorporation of corporate debtor	25 th November 2005
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Delhi
4.	Corporate identity number of corporate debtor	U70101DL2005PTC143004
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: B-292, Chandra Kanta Complex, Shop No. 8, Near Metro Pillar No. 161, New Ashok Nagar, New Delhi-110096, India. Corporate Office: C-56/41, 5 th floor, Sector 62 Noida - 201301, India.
6.	Insolvency commencement date of the corporate debtor	06.11.2019, Date of receipt of Order by Interim Resolution Professional (Hon'ble NCLT order dated 01.11.2019)
7.	Date of invitation of expression of interest	21 st January, 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 ("Code") is available at:	Website of the Corporate Debtor: www.adellandmarks.com
9.	Norms of ineligibility applicable under section 29A are available at:	Website of the Corporate Debtor: www.adellandmarks.com
10.	Last date for receipt of expression of interest	05 th February, 2020
11.	Date of issue of provisional list of prospective resolution applicants	15 th February, 2020
12.	Last date for submission of objections to provisional list	20 th February, 2020
13.	Date of issue of final list of prospective resolution applicants	29 th February, 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	20 th February, 2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution Professional will share the documents through Electronic Mail or Virtual Data Room in accordance with the provisions of the Code and Regulations made thereunder.
16.	Last date for submission of resolution plans	21 st March, 2020
17.	Manner of submitting resolution plans to resolution professional	Manner shall be specified in the request for resolution plans.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	17 th April 2020
19.	Name and registration number of the resolution professional	Mr. Udayraj Patwardhan IP Registration No.: IBBI/IPA-001/IP-P00024/2016-2017/10057
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Mr. Udayraj Patwardhan Address: Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra-400013 Email ID: udayraj_patwardhan@sumedhamanagement.com
21.	Address and email to be used for correspondence with the resolution professional	Address: Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra-400013 Email ID: sachet@sumedhamanagement.com
22.	Further Details are available at or with	Address: Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra-400013 Email ID: sachet@sumedhamanagement.com Website: www.adellandmarks.com
23.	Date of publication of Form G	21 st January, 2020

Notes:

- The RP / COC shall have discretion to change the criteria for the EOI at any point of time.
- RP / COC reserves the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever.
- Detailed invitation for expression of interest specifying criteria, ineligibility norms under section 29A of Code etc. is uploaded on the website www.adellandmarks.com.

The Corporate Insolvency Resolution Process in case of Adel Landmarks Limited is proceeding along with its 5 Subsidiary Companies namely the Sameeksha Estate Private Limited, Mehak Realtech Private Limited, Sachet Infrastructure Private Limited, Magad Realtors Private Limited and Jamvant Estates Private Limited ("5 Subsidiary Cos.") pursuant to Hon. NCLT Order dated November 01, 2019 and December 03, 2019 read with the Hon'ble NCLAT order dated September 20, 2019 (order copy available on the website mentioned below).

The Form G – Inviting Expression of Interest ("EOI") and the Detailed Invitation for submission of EOI for submission of Resolution Plan for aforesaid 5 Subsidiary Cos. can be availed from www.adellandmarks.com

Sd/-

Mr. Udayraj Patwardhan

Resolution Professional for Sachet Infrastructure Private Limited
IP Registration No.: IBBI/IPA-001/IP-P00024/2016-2017/10057

Date & Place: Monday, January 20, 2020, Mumbai