

**FORM G
INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

RELEVANT PARTICULARS

1.	Name of the corporate debtor	Manogayan Estates Private Limited
2.	Date of incorporation of corporate debtor	25 th November, 2005
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Delhi
4.	Corporate identity number of corporate debtor	U70101DL2005PTC143002
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: B-292, Chandra Kanta Complex, Shop No. 8, Near Metro Pillar No. 161, New Ashok Nagar, New Delhi-110096, India. Corporate Office: C-56/41, 5 th floor, Sector 62 Noida - 201301, India.
6.	Insolvency commencement date of the corporate debtor	19.02.2020, Date of receipt of Order by Interim Resolution Professional (Hon'ble NCLT order dated 11.02.2020)
7.	Date of invitation of expression of interest ("EOI")	22 nd March, 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 ("Code") is available at:	Website of the Corporate Debtor: www.adellandmarks.com
9.	Norms of ineligibility applicable under section 29A are available at:	Website of the Corporate Debtor: www.adellandmarks.com
10.	Last date for receipt of expression of interest	06 th April, 2020
11.	Date of issue of provisional list of prospective resolution applicants	16 th April, 2020
12.	Last date for submission of objections to provisional list	21 st April, 2020
13.	Date of issue of final list of prospective resolution applicants	30 th April, 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	21 st April, 2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Interim Resolution Professional/Resolution Professional will share the documents through Electronic Mail or Virtual Data Room in accordance with the provisions of the Code and Regulations made thereunder.
16.	Last date for submission of resolution plans	21 st May, 2020
17.	Manner of submitting resolution plans to Interim resolution professional/Resolution Professional	Manner shall be specified in the request for resolution plans.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	31 st July, 2020
19.	Name and registration number of the Interim resolution professional ("IRP")	Mr. Udayraj Patwardhan IP Registration No.: IBBI/IPA-001/IP-P00024/2016-2017/10057
20.	Name, Address and e-mail of the Interim resolution professional, as registered with the Board	Name: Mr. Udayraj Patwardhan Address: Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra-400013 Email ID: udayraj_patwardhan@sumedhamanagement.com
21.	Address and email to be used for correspondence with the Interim resolution professional	Address: 809-810, 8 th Floor, B-Wing, Trade World, Kamala Mills Compound, Lower Parel (West), Mumbai- 400013. Email ID: manogayan@sumedhamanagement.com
22.	Further Details are available at or with	Address: 809-810, 8 th Floor, B-Wing, Trade World, Kamala Mills Compound, Lower Parel (West), Mumbai- 400013. Email ID: manogayan@sumedhamanagement.com Website: www.adellandmarks.com
23.	Date of publication of Form G	22 nd March, 2020

Notes:

- The IRP/RP/COC shall have discretion to change the criteria for the EOI at any point of time.
- IRP/RP/COC reserves the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever.
- Detailed invitation for expression of interest specifying criteria, ineligibility norms under section 29A of Code etc. is uploaded on the website www.adellandmarks.com.

As per the Hon'ble NCLT, Principal Bench, New Delhi, order dated February 11, 2020 the Corporate Insolvency Resolution Process ("CIRP") of Manogayan Estates Private Limited, Bhisam Infrastructure Private Limited and Superlative Infrastructure Private Limited is running in consolidation with its Holding Company i.e Adel Landmarks Limited (undergoing CIRP).

The PRAs may submit separate expressions of interest for other group companies undergoing CIRP, wherein separate Expression of Interest has been issued. The Form G – Inviting EOI and the Detailed Invitation for submission of EOI for submission of Resolution Plan can be availed from www.adellandmarks.com. It may be noted that the last date for submission of EOI in the matter of Adel Landmarks Limited and Five Subsidiary Companies i.e Mehak Realtech Private Limited, Magad Realtors Private Limited, Sachet Infrastructure Private Limited, Sameeksha Estate Private Limited and Jamvant Estates Private Limited was February 24, 2020.



Udayraj Patwardhan

Mr. Udayraj Patwardhan

Interim Resolution Professional for Manogayan Estates Private Limited
IP Registration No.: IBBI/IPA-001/IP-P00024/2016-2017/10057

Date & Place: Saturday, March 21, 2020, Nashik